



## Boroughbridge High School and King James's School Federation

### Leave Policy and Summary Charts (Please also refer to Leave Guidance)

Policy last reviewed	April 2023 (NYC)
Policy ratified by Governors	May 2023
Next policy review due	May 2027
Staff Lead	HR Advisor

**Significant Revisions since last review :**

*This policy has been updated to incorporate changes to leave entitlements for support staff in line with the NYC collective agreement with Unison in early 2023.*

Section	Contents	Page
1.	Scope	4
2.	Statement of Commitment	4
3.	Key Responsibilities	4-5
4.	Statutory entitlements to leave	5
5.	Contractual entitlements to leave	5
	<b>Summary Chart</b> – statutory leave	6-7
	<b>Summary Chart</b> – contractual leave entitlements	7-10
	<b>Summary Chart</b> – discretionary leave	10-11

Produced for NYC maintained schools by NYHR.

**Access:** If you require this information in an alternative format, such as large type, audio or Braille, please contact NYHR.

**NOTE :**

Reference to “school” in this document applies to Boroughbridge High School, King James’s School or the Boroughbridge High School and

## 1.0 Scope

- 1.1 This policy applies to all employees of Boroughbridge High School and King James's School, unless specifically stated otherwise in the summary chart. The policy should be read in conjunction with the associated Leave Guidance.

## 2.0 Statement of commitment

- 2.1 Boroughbridge High School and King James's School is committed to supporting the work life balance of its staff and provides a range of leave entitlements, which help accommodate individual needs and commitments outside work. These entitlements are in line with statutory entitlements, and entitlements arising from national and local NYC collective agreements
- 2.2 Leave entitlement will accrue from the start date of the employment and will be calculated pro-rata to ensure compliance with the Working Time Regulations.
- 2.3 Whilst the entitlements set out in the charts are a guide, many types of leave are subject to manager approval. In considering such requests, the provision of education to the children attending the school is paramount and therefore it must be understood that requests for leave, where there is discretion of the timing of such leave, cannot be guaranteed.

## 3.0 Key Responsibilities

- 3.1 The following is an outline of key responsibilities expected when following this policy & procedure:

### **Line Managers (including Headteachers and other school managers):**

- Should be supportive of individuals' needs and commitments outside of work, whilst balancing leave requests against the needs of the school.
- Encourage staff to plan to take their full allocation of annual leave within the year, ordinarily within school closure periods.
- Regularly review and monitor the utilisation of annual leave throughout the year (where applicable for example all-year-round staff) to ensure the requirement to carry over leave into the next year is avoided or, where this is not practicable, kept to a minimum.
- Commit to forward planning of leave to ensure appropriate levels of cover for the effective running of the school and the education of pupils.
- Ensure that leave application processes are followed and the outcome of these are recorded.
- Ensure that leave requests are considered in line with statutory provisions and nationally and locally agreed collective agreements which form part of the terms and conditions of employment.

### **Employees:**

- Should consider the needs of the school in which they work when requesting leave.
- Should submit leave requests in accordance with the relevant process and timescales and only take leave when they have received the relevant approval.

- Leave should be requested and approved as far in advance as possible.
- Should request leave in line with relevant legal minimum periods of notice if applicable (please also see Leave Guidance)
- Obtain management approval for annual leave (where employee receives a bookable leave entitlement for example all-year-round staff).

**NOTE:** Any employee who absents him/herself without prior authorisation or fails to follow required procedures will be in breach of their contract of employment and may be subject to disciplinary action and a deduction from pay.

#### **4.0 Statutory requirements of leave**

- 4.1 For certain types of leave, there is a statutory entitlement to take leave, as outlined in the statutory leave summary chart. Statutory leave and timescales must be adhered to.

#### **5.0 Contractual entitlements to leave**

- 5.1 Employees of North Yorkshire County Council have a contractual entitlement to some categories of leave, as outlined in the contractual leave summary chart and the supporting guidance document.

**Statutory leave entitlement summary chart;**

The leave outlined in this chart are statutory entitlements for employees. Please refer to the relevant section of the leave guidance for full details

<b>Leave category</b>	<b>Description</b>	<b>Entitlement for NJC Support Staff and Teachers</b>
<b>Adoption</b>	Applies to an adoptive parent who is the primary carer	Ordinary Adoption Leave of 26 weeks and Additional 26 weeks' adoption leave. Occupational and/or statutory pay applies, dependent on service.
<b>Antenatal for expectant mothers</b>	Care during pregnancy including relaxation and parenting classes.	Paid time off for antenatal care is given to all staff expecting a child. Managers can ask to see appointment cards.
<b>Dependants</b>	Available to all employees with dependants. A dependant is the husband, wife, partner, child or parent of the employee and also includes someone who lives in the same household as a member of the family, but not a tenant or boarder or live-in employees.	Up to 2 days' unpaid leave when an emergency arises regarding a dependant.
<b>Gender reassignment</b>	Employees undergoing gender reassignment.	It is discriminatory to treat an employee, who is absent from work to undergo gender reassignment, worse than someone who is absent from work for another reason - for example, because they are ill, injured, recuperating, or having counselling or medical appointments.  To note, there is no specific statutory entitlement to leave for gender reassignment, however the NYCC agreement is to allow credited medical leave for Hospital appointments up to a maximum of 10 visits per annum, with other treatment to be arranged in own time. Pro-rata for part-time staff.
<b>Maternity</b>	Applies to pregnant employees	Ordinary Maternity Leave of 26 weeks and 26 weeks' additional leave. Occupational and/or statutory pay applies dependent on service.
<b>Unpaid Parental</b>	Available to all with parental responsibilities	All employees with 52 weeks' continuous service are entitled to up to 18 weeks' unpaid leave for each child to be taken before the child's 18th birthday. Leave should be taken in blocks or multiples of one week (except for parents of children in receipt of disability living allowance, where leave can be taken in periods of one day or more), with a maximum four weeks leave in any year.

Leave category	Description	Entitlement for NJC Support Staff and Teachers
<b>Parental bereavement</b>	For parents who lose a child under the age of 18, or suffer a stillbirth from the 24th week of pregnancy	Statutory entitlement to two weeks' leave within the first year after the child's death. To note, whilst the statutory entitlement is to pay for this period at statutory rates, the NYCC collective agreement is to pay parental bereavement leave at normal pay
<b>Paternity</b>	Partner of expecting mother who have responsibility for the upbringing of a baby or adopted child,	Up to 2 weeks' Statutory Paternity Pay (SPP) after 26 weeks' continuous service. Alternatively, if eligible, 1 week Maternity Support Leave at normal pay plus 1 week Paternity Leave with SPP
<b>Shared parental</b>	Regulations allow for the sharing of maternity and adoption leave	This leave is paid at statutory rates

**Contractual leave entitlements for NYCC staff (arising from national and local collective agreements, and other agreements with recognised Unions) - summary chart;**

The leave outlined in this chart are contractual entitlements for NYCC employees in line with nationally or locally agreed collective agreements, and other agreements with recognised unions. Please refer to the relevant section of the leave guidance for full details.

Leave category	Description	NJC Support staff entitlement	Teachers entitlement						
<b>Annual leave</b>	<p><b>Support staff</b> Entitlement to paid annual leave with leave year beginning on 1<sup>st</sup> April and ending on 31<sup>st</sup> March. Contractual entitlement exceeds statutory requirements.</p> <p><b>Teaching staff</b> Leave year for ensuring statutory leave requirements have been met is 1<sup>st</sup> September to 31<sup>st</sup> August.</p>	<p>NYC collective agreement to provide the following annual leave entitlements based on length of continuous service (pro-rata for part time staff);</p> <table border="1"> <thead> <tr> <th>Completed Continuous Service</th> <th>Days leave per year</th> </tr> </thead> <tbody> <tr> <td>0-5 years</td> <td>28</td> </tr> <tr> <td>5 years or more</td> <td>34</td> </tr> </tbody> </table> <p>Staff working term time only have pro-rata leave included in salary.</p>	Completed Continuous Service	Days leave per year	0-5 years	28	5 years or more	34	<p>Full-time Teachers are required to work 195 days per school year (Sept-August) (pro-rata for part-time teachers). They do not have a specified contractual leave entitlement so it must be ensured that minimum statutory entitlements are met (usually only relevant when a teacher has been absent for a number of months e.g. maternity leave, sickness absence).</p>
Completed Continuous Service	Days leave per year								
0-5 years	28								
5 years or more	34								

Leave category	Description	NJC Support staff entitlement	Teachers entitlement
<b>Antenatal appointments for partners</b>	Leave for antenatal appointments during pregnancy including relaxation and parenting classes.	Fathers and partners are entitled to attend up to 2 antenatal appointments with pay. There is a statutory entitlement to attend 2 appointments without pay which has been enhanced by NYCC.	
<b>Attendance at a wedding (paid)</b>	Leave to attend the wedding of a son, daughter, father, mother, brother, sister, or person normally resident with the employee	Paid leave for one day	
<b>Bad weather / emergency</b>	Leave for staff prevented from attending work by severe weather, epidemics, fuel shortages etc. All options should be explored and only in exceptional circumstances does the manager have discretion to authorise paid leave subject to approval as necessary.	<p>All options should be explored in order to maintain the service. These include (where applicable):</p> <ul style="list-style-type: none"> <li>• Working from home</li> <li>• Working at another school / NYCC establishment closer to the employee's home</li> <li>• Different working times</li> <li>• Taking flexi-leave (where applicable)</li> <li>• Taking annual leave (where applicable)</li> <li>• Unpaid leave</li> </ul> <p>Where flexi-leave or annual leave entitlements have been exhausted, unpaid leave can be taken. All options should be explored and only in exceptional circumstances does the manager have discretion to authorise paid leave subject to approval as necessary.</p> <p>Please note: the entitlement to leave in relation to infectious diseases is outlined further in the Green Book for NJC staff, and the Burgundy Book for teachers.</p>	
<b>Compassionate leave</b>	Bereavement within family, including in-laws, step families and grandparents. Attending seriously ill dependants. Challenging life events	<p>Up to a maximum of 10 days paid compassionate leave may be approved for any instance of compassionate leave to deal with challenging life events such as the death of a family member, attending to dependants at a time of serious illness, relationship breakdowns resulting in distress and difficulties for the employee where they need to make alternative domestic and caring arrangements for dependants. Approved leave is subject to discussion with manager. Should further days be needed special leave</p>	<p>Up to a maximum of 5 days paid compassionate leave may be approved for any instance of compassionate leave to deal with challenging life events such as the death of a family member, attending to dependants at a time of serious illness, relationship breakdowns resulting in distress and difficulties for the employee where they need to make alternative domestic and caring arrangements for dependants. Approved leave is subject to discussion with manager. Should further days be needed special leave</p>

		(unpaid) could be requested and the cost spread over the year. Alternatively, annual leave (and / or flexi leave and TOIL where applicable) could be used. In unfortunate cases of multiple instances, this leave entitlement is not limited to once per year.	(unpaid) could be requested and the cost spread over the year. Alternatively, annual leave (and / or flexi leave and TOIL where applicable) could be used. In unfortunate cases of multiple instances, this leave entitlement is not limited to once per year.
--	--	--	--



Leave category	Description	NJC Support staff entitlement	Teachers entitlement
<b>Credited medical appointments</b>	Hospital/Clinic Appts Doctor/Dental/ Opticians Appts Specific Medical Appts	Where possible appointments should be made outside working hours – see Leave Guidance for further information. Also see also specific particulars for antenatal, fertility and gender reassignment. Paid where the Headteacher is satisfied that all reasonable effort has been made to make appointments outside of the school day.	
<b>Development day</b>	Development day allowing dedicated time for personal development to further internal career progression or change	One day paid per annum at managers discretion.	N/A
<b>Extended leave (unpaid)</b>	Unpaid leave for a period of not more than 3 months.	Following a minimum of 6 months' NYCC service, an employee may request a period of extended unpaid leave from their post for caring or personal reasons, including personal development. Agreement is at the discretion of the Headteacher / Governing Body	
<b>Fertility treatment</b>	Leave to attend hospital for treatment	Credited medical leave for hospital appointments up to a maximum of 10 visits per annum. Pro-rata for part-time staff.	
<b>Foster Carers' leave</b>	Applies to staff who have been granted foster carer approval.	Up to 5 days' paid leave in the first year of foster caring, during the period when Carers are expected to complete the Training, Support and Development Standards. In subsequent years up to <b>2 days' paid leave</b> to attend annual review, on-going training and other meetings relevant to the placement of the young person.	
<b>Interview leave – support staff</b>	Leave to attend interviews for other NYCC post or other Local Authority post.	Leave with pay up to one day per annum.	N/A
<b>Maternity support leave</b>	An employee chosen by the expectant parent to be the primary carer when the child arrives.	1 week's paid leave. Pro rata for part time staff.	Teaching staff excluded via Burgundy Book but have Paternity Leave provision
<b>Pre-adoption</b>	Applies to staff applying to be adoptive parents	Paid leave of up to 5 days to attend sessions as part of the adoptive process that cannot be held outside of work time. Pro-rata for part-time staff.	
<b>Public / bank holiday</b>	Entitlement to paid leave for public holidays (nationally recognised in England) from the commencement of employment.	Where Christmas Day, Boxing Day or New Year's Day fall on a Saturday or Sunday the official Public Holiday is normally moved to the following Monday (or Monday and Tuesday, if both Christmas Day and Boxing Day fall at a weekend). Pro rata entitlement for part-time staff.	

Leave category	Description	NJC Support staff entitlement	Teachers entitlement
<b>Public Service</b>	Paid leave for specific public duties, up to 12 days per annum (pro-rata for part time staff), which can be extended at the discretion of the manager	Public service leave allows employees to serve on a public body, or to undertake public duties, for example, a magistrate, a Justice of the Peace, member of a LA (Parish or District Council), statutory tribunal, NHS Trust, Health Authority, Prison Board of Visitor, school governor, election duties, jury service, Territorial Army Service or non-regular forces; and attending relevant training. Staff should give as much notice as possible of requests of absence.	
<b>Study leave</b>	Paid leave for work-related study as approved.	Up to 1 day's paid leave per exam to a maximum of 5 days.	N/A
<b>Time off for trade union duties</b>	Trade Union representatives entitled to reasonable release from duties (paid) to undertake trade union duties	As set out in the Trade Union Recognition Agreement and local facilities agreement	As set out in the Trade Union Recognition Agreement and Burgundy Book
<b>Volunteer leave (paid)</b>	Paid leave for community volunteering.	Up to 1 day's leave per year. For staff within 6 months of retirement date entitlement is for half a day per week and then 1 day per week within 1 month of retirement date.	N/A

**Discretionary leave summary chart:**

The categories of leave outlined in this chart are discretionary options for schools to consider. Please refer to the relevant section of the leave guidance for full details

Leave category	Description	NJC Support staff	Teachers
<b>Duties in connection with exam boards</b>	Leave to be involved in external marking / moderator for exam boards	N/A	Leave for external marking / moderating at the discretion of the Headteacher. Leave for duties as a chief examiner of up to 10 paid working days per annum also at the discretion of the Headteacher.

Leave category	Description	NJC Support staff	Teachers
<b>Flexi leave / Time off in lieu (TOIL)</b>	If applicable to the school, leave taken with managers approval using hours accrued under any local flexi-time or TOIL scheme.	Where applicable and as outlined in any local scheme.	N/A
<b>Interview leave – Teachers</b>	Leave to attend interviews	See nationally and locally agreed collective agreement leave table	Paid leave for interviews requiring more than one day at the discretion of the HT. May also include pre-interview visits to schools
<b>Leave for religious matters</b>	Employees whose religious beliefs require the observance of festivals which fall on their work days and employees who wish to travel to attend religious gathering	Leave to be requested from line manager and is agreed at their discretion. Such leave would usually comprise annual leave, unpaid special leave or flexi leave / TOIL (where applicable).	Leave to be requested from line manager and is agreed at their discretion. Such leave would usually equate to no more than 3 working days per annum, and if pay is agreed for such leave it would usually be expected that equivalent time should be worked in lieu. Where this is not possible it would usually be expected that leave would be without pay.
<b>Other leave (unpaid)</b>	Staff can apply for up to 10 days additional leave which is unpaid	Up to 10 days' unpaid leave at the discretion of the school, the cost of which can be spread the cost across the rest of the leave for planned unpaid leave. Must be authorised by manager. <b>Can be used to cover any request/reason including the following:</b> <ul style="list-style-type: none"> <li>• <b>Special Leave</b></li> <li>• <b>Emergency</b></li> <li>• <b>Bad Weather</b></li> <li>• <b>Religious</b></li> </ul> This is not pro rata but is subject to manager's discretion in considering service needs.	N/A
<b>Special leave (unpaid)</b>	A number of days (a short period) of unpaid leave may be requested to deal with personal or domestic issues	Agreement is at the discretion of the Headteacher / Governing Body. Staff need to tell their Line manager the reason for the request and their proposed return date as soon as reasonably practicable. It is intended that this scheme allows enough time for the employee to cope with the immediate crisis.	